

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

UNIQUE FABRICATING, INC.,

Debtor.

Chapter 7

Case No. 23-11824 (KBO)

In re:

UNIQUE FABRICATING NA, INC.,

Debtor.

Chapter 7

Case No. 23-11825 (KBO)

In re:

UNIQUE FABRICATING SOUTH, INC.,

Debtor.

Chapter 7

Case No. 23-11826 (KBO)

In re:

UNIQUE PRESCOTECH, INC.,

Debtor.

Chapter 7

Case No. 23-11827 (KBO)

In re:

UNIQUE-CHARDAN, INC.,

Debtor.

Chapter 7

Case No. 23-11828 (KBO)

In re:

UNIQUE MOLDED FOAM
TECHNOLOGIES, INC.,

Debtor.

Chapter 7

Case No. 23-11829 (KBO)

In re:

UNIQUE-INTASCO USA, INC.,

Debtor.

Chapter 7

Case No. 23-11830 (KBO)

In re:

UNIQUE FABRICATING REALTY, LLC,

Debtor.

Chapter 7

Case No. 23-11831 (KBO)

**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

The above-captioned debtors (collectively, the “**Debtors**”) with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**Statements**”, and together with the Schedules, the “**Schedules and Statements**”) with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes, Methodology and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of the Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements have been signed by Brian Loftus, the duly authorized and designated representative of the Debtors (the “**Designated Representative**”). The Designated Representative has relied upon the efforts, statements, and representations of various personnel employed

by the Debtors and their advisors, and has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Global Notes

1. Except where otherwise noted the information provided herein is presented as of the beginning of business on November 8, 2023 (the “**Petition Date**”).
2. While the Debtors have made every reasonable effort to ensure that the Schedules and Statements are accurate and complete, based upon information that was available at the time of preparation, inadvertent errors or omissions may exist and the subsequent receipt of information and/or further review and analysis of the Debtors’ books and records may result in changes to financial data and other information contained in the Schedules and Statements. Moreover, because the Schedules and Statements contain unaudited information, which is subject to further review and potential adjustment, there can be no assurance that the Schedules and Statements are complete or accurate.
3. The Debtors reserve the right to amend the Schedules and Statements as may be necessary or appropriate in the Debtors’ sole and absolute discretion, including, but not limited to, the right to assert offsets or defenses to (which rights are expressly preserved), or to dispute, any claim reflected on the Schedules as to amount, liability or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.” These Global Notes will apply to all such amendments. Furthermore, nothing contained in the Schedules shall constitute a waiver of the Debtors’ rights with respect to these chapter 7 cases and specifically with respect to any issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers, or an admission relating to the same.
4. Any failure to designate a claim listed on the Schedules as “disputed,” “contingent” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent” or “unliquidated.” Additionally, the dollar amounts of claims listed may be exclusive of contingent and additional unliquidated amounts. Further, the claims of individual creditors are listed as the amounts entered on the Debtors’ books and records and may not reflect credits or allowances due from such creditors to the Debtors or setoffs applied by such creditors against amounts due by such creditors to the Debtors with respect to other transactions between them. The Debtors reserve all of their rights with respect to any such credits and allowances.
5. Some of the Debtors’ scheduled assets and liabilities are unknown and/or unliquidated. In such cases, no amounts are listed or the amounts are listed as “undetermined,” “unknown,” “none calculated” or to similar effect. Accordingly, for this and other reasons the Schedules may not fully reflect the aggregate amount of the Debtors’ assets and liabilities.
6. At times, the preparation of the Schedules and the Statements required the Debtors to make assumptions that may affect the reported amounts of assets and liabilities, the disclosures of contingent assets and liabilities, and/or other items. Actual results could differ from those estimates. Pursuant to Fed. R. Bankr. P. 1009, the Debtors may amend the Schedules as they deem necessary and appropriate to reflect material changes. In addition, the Debtors, for the benefit of

their estates, reserves the right to dispute or to assert offsets or defenses to any claim listed on the Schedules.

7. Given the differences between the information requested in the Schedules and the financial information utilized under generally accepted accounting principles in the United States (“GAAP”), the aggregate asset values and claim amounts set forth in the Schedules may not necessarily reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP.
8. With respect to Schedule A/B, questions 6-8, the advance fee amount paid by Unique Fabricating NA, Inc. to the Debtors’ bankruptcy counsel, Young Conway Stargatt & Taylor, LLP, and financial advisor, GlassRatner Advisory & Capital Group, LLC dba B. Riley Advisory Services, on an earned upon receipt basis does not constitute an interest of the Debtors in property and is thus not listed in response to Schedule B, questions 6-8. This payment is listed in response to Statement question 11.
9. With respect to Schedule A/B, questions 38-41, the Debtors have not verified the physical existence of all assets listed in response thereto; it is possible at least some assets may have been discarded, disposed of, or otherwise transferred or abandoned prior to the Petition Date.
10. With respect to Schedule A/B, question 73, the Debtors were provided coverage under various insurance policies as of the Petition Date, but did not ascribe a book value to any of their insurance policies.
11. With respect to Schedule A/B, questions 74 and 75, the Debtors have not listed all causes of action against third parties, although it is possible such causes of action may exist. Among other things, the Debtors have not analyzed and listed any potential actions arising under chapter 5 of the Bankruptcy Code. The Debtors on behalf of their estates, reserve all of their rights with respect to any causes of action they may have, whether or not listed as assets in the Schedules and Statements, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.
12. The claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, such dates are not included. All claims listed on Schedule D, however, were incurred before the Petition Date. Reference to the applicable loan agreements and related documents or other instrument creating the purported lien is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, equipment lessors, and other parties that may hold security deposits have not been listed on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors’ rights to recharacterize or reclassify such claim or contract. Moreover, the Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights, letters of credit, surety bonds, or statutory lien rights.

13. The Debtors have used reasonable efforts to report all general unsecured claims against the Debtors on Schedule E/F, based upon the Debtors' books and records as of the Petition Date.
14. Determining the date upon which each claim on Schedule E/F part was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F. Furthermore, claims listed on Schedule E/F may have been aggregated by unique creditor name and remit to address and may include several dates of incurrence for the aggregate balance listed.
15. The Debtors have not determined whether, and to what extent, any of the creditors identified on Part 1 of Schedule E/F are actually entitled to priority under section 507 of the Bankruptcy Code. The Debtors reserve the right to assert that claims identified on Part 1 of Schedule E/F are not claims that are entitled to priority.
16. With respect to Schedule E/F, the Debtors have not included taxing authorities that might assert claims in currently unknown amounts.
17. The Debtors, on behalf of their estates, hereby reserve all of their rights to dispute the validity, status or enforceability of any contract, agreement, lease or document set forth on Schedule G, including but not limited to those that may have expired or may have been modified, amended, and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed on Schedule G. Any contract, agreement, lease or document listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain executory agreements may not have been memorialized in writing and could be subject to dispute. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as supplemental agreements, amendments/letter agreements, and/or confidentiality agreements. Such documents may not be set forth on Schedule G. The Debtors, on behalf of their estates, reserve all of their rights to dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim. In the ordinary course of business, the Debtors may have entered into agreements, written or oral, for the provision of certain services on a short-term or at-will basis. Such contracts may not be included on Schedule G. However, the Debtors, on behalf of their estates, reserve their rights to assert that such agreements constitute executory contracts.
18. Listing a contract, lease, agreement or other document on Schedule G does not constitute an admission that such contract, lease, agreement or other document is an executory contract or unexpired lease, and omitting any contract, lease, agreement or other document from Schedule G does not constitute an admission that such contract or agreement is not an executory contract or unexpired lease. On behalf of their estates, the Debtors reserve all rights to challenge whether any of the listed contracts, leases, agreements or other documents constitute an executory contract or unexpired lease, and to add additional contracts, leases, agreements or other documents to Schedule G. Any and all of the Debtors' rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved.

19. With respect to Statement question 1, although the Debtors remained operational until November 8, 2023 as noted in response to question 1, gross revenue is presented through and including October 31, 2023, the most recent month-end close. Gross revenue is presented without netting for operating expenses.
20. Statement 3 includes any disbursement or other transfer made by or on behalf of all the Debtors within 90 days before the Petition Date except for those made to insiders (which payments appear in response to Statement 4) and made as part of regular and ordinary course payroll disbursements.
21. With respect to Statement questions 4 and 30, the listing of any person or entity is not intended to be nor shall it be construed as a legal characterization of such party as an insider, and does not act as an admission of any fact, claim, right or defense, and all such rights, claims and defenses are hereby reserved by both the Debtors and such persons or entities.
22. With respect to Statement question 4, the amount of compensation paid to the officers and directors of the Debtors during the period stated therein is listed therein in aggregate form. In addition, certain expense reimbursement information has not been provided because the Debtors are no longer able to access the software used to record and track employee expense reimbursements. More detailed information can be obtained from the Debtors' books and records.
23. With respect to Statement question 6, in the ordinary course of business certain of the Debtors' creditors may have setoff all or part of amounts owed by the Debtors against security deposits, retainers or payables owed to the Debtors. The Debtors did not historically maintain a record of such setoffs, so they are not listed. Additionally, bank fees deducted from bank accounts of the Debtors are not listed in response to Statement question 6.
24. With respect to Statement question 10, the Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, do not have records of losses that do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.
25. With respect to Statement question 21, the Debtors have endeavored to identify all tooling held by the Debtors but owned by their customers. However, the Debtors submit that conducting a full inventory of all customer-owned tooling would be unduly burdensome and cost prohibitive. Accordingly, the Debtors' response to Statement question 21 may not include all customer-owned tooling.
26. With respect to Statement questions 26(a) through 26(c), the Debtors have excluded rank and file accountants and bookkeepers in response to this question, instead listing the officer who supervised them.
27. With respect to Statement question 26(d), the Debtors have provided financial statements in the ordinary course of their businesses to various financial institutions, creditors, landlords, and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent or subject to confidentiality agreements, the Debtors have not disclosed any parties that may have received such financial statements for the purposes of Statement 26d.

28. With respect to Statement question 27, the amounts listed in response to this question include deductions on account of excess and obsolete inventory. Additionally, the Debtors' records only show information related to the one-year period prior to the Petition Date.
29. With respect to Statement question 28, all of the Debtors' officers and directors were terminated or resigned from those positions effective upon, or shortly after, the filing of the Debtors' bankruptcy cases, but are listed herein to the extent still in those positions as of the filing of the Debtors' chapter 7 bankruptcy petitions. Prior to their resignation, the board designated the Designated Representative to complete certain specified tasks related to these chapter 7 cases notwithstanding such resignations, including completion of the Schedules and Statements.
30. With respect to Statement question 30, the amount of compensation paid to the officers and directors of the Debtors during the period stated therein is listed in response to Statement question 4. More detailed information can be obtained from the Debtors' books and records.
31. The Debtors and their past or present officers, employees, attorneys, professionals and agents (including, but not limited to, the Designated Representative), do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. The Debtors and their past or present officers, employees, attorneys, professionals and agents (including, but not limited to, the Designated Representative) expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtors or their past or present officers, employees, attorneys, professionals and/or agents (including, but not limited to, the Designated Representative) be liable to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of any potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused arising from or related to any information provided herein or omitted herein.

Fill in this information to identify the case:

Debtor Unique Fabricating NA, Inc.United States Bankruptcy Court for the: District of DelawareCase number 23-11825
(if known)☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B*

\$0.00

1b. **Total personal property:**Copy line 91A from *Schedule A/B*

\$7,655,625.82

1c. **Total of all property:**Copy line 92 from *Schedule A/B*

\$7,655,625.82

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$42,851,740.22

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206EF)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$267.09

3b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+

\$7,086,073.44

4. **Total liabilities**

Lines 2 + 3a + 3b

\$49,938,080.75

Fill in this information to identify the case:Debtor Unique Fabricating NA, Inc.United States Bankruptcy Court for the: District of DelawareCase number 23-11825
(if known)☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: CASH AND CASH EQUIVALENTS**1. DOES THE DEBTOR HAVE ANY CASH OR CASH EQUIVALENTS?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. CASH ON HAND****NONE****3. CHECKING, SAVINGS, MONEY MARKET, OR FINANCIAL BROKERAGE ACCOUNTS (IDENTIFY ALL)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. CITIZENS BANK	CHECKING	0854	\$0.00
3.2. CITIZENS BANK	CHECKING	4242	\$0.00
3.3. CITIZENS BANK	CHECKING	4250	\$0.00
3.4. CITIZENS BANK	CHECKING	7290	\$0.00

4. OTHER CASH EQUIVALENTS**NONE****5 Total of Part 1.**
ADD LINES 2 THROUGH 4 (INCLUDING AMOUNTS ON ANY ADDITIONAL SHEETS). COPY THE TOTAL TO LINE 80.**\$0.00****Part 2: DEPOSITS AND PREPAYMENTS****6. DOES THE DEBTOR HAVE ANY DEPOSITS OR PREPAYMENTS?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest

Current value of
debtor's interest

7. DEPOSITS, INCLUDING SECURITY DEPOSITS AND UTILITY DEPOSITS

DESCRIPTION, INCLUDING NAME OF HOLDER OF DEPOSIT

NONE

8. PREPAYMENTS, INCLUDING PREPAYMENTS ON EXECUTORY CONTRACTS, LEASES, INSURANCE, TAXES, AND RENT

DESCRIPTION, INCLUDING NAME OF HOLDER OF PREPAYMENT

8.1.	INSURANCE OVERPAYMENT REFUND - MEADOWBROOK	\$29,149.97
8.2.	PREPAID SOFTWARE / LICENSES / SUBSCRIPTIONS - GO ENGINEER	\$3,063.74
8.3.	PREPAID SOFTWARE / LICENSES / SUBSCRIPTIONS - JBM SYSTEMS, INC.	\$2,271.63
8.4.	PREPAID SOFTWARE / LICENSES / SUBSCRIPTIONS - LEASE QUERY LLC	\$8,705.93
8.5.	PREPAID SOFTWARE / LICENSES / SUBSCRIPTIONS - MINITAB	\$4,867.23
8.6.	PREPAID SOFTWARE / LICENSES / SUBSCRIPTIONS - NAVEX GLOBAL	\$9,397.53
8.7.	PREPAID SOFTWARE / LICENSES / SUBSCRIPTIONS - PLEX - ROCKWELL AUTOMATION, INC.	\$94,447.60
8.8.	PREPAID SOFTWARE / LICENSES / SUBSCRIPTIONS - SAGE SOFTWARE, INC.	\$210.92
8.9.	PREPAID SOFTWARE / LICENSES / SUBSCRIPTIONS - SUPPLYON	\$2,358.00
8.10.	PREPAID SOFTWARE / LICENSES / SUBSCRIPTIONS - TATA TECHNOLOGIES	\$9,185.83
8.11.	PREPAID SOFTWARE / LICENSES / SUBSCRIPTIONS - WORKIVA	\$20,091.35
8.12.	PROPERTY TAXES - CITY OF AUBURN HILLS	\$80,374.22
8.13.	TRADE VENDOR - CASH IN ADVANCE OF RECEIPT OF GOODS - ARMACELL LLC	\$129,017.66
8.14.	TRADE VENDOR - CASH IN ADVANCE OF RECEIPT OF GOODS - AVERY DENISON SPECIALTY TAPE	\$10,810.67
8.15.	TRADE VENDOR - CASH IN ADVANCE OF RECEIPT OF GOODS - BERRY SPECIALTY TAPES LLC	\$66,926.22
8.16.	TRADE VENDOR - CASH IN ADVANCE OF RECEIPT OF GOODS - COATING & CONVERTING, TECHNOLOGIES	\$12,165.30
8.17.	TRADE VENDOR - CASH IN ADVANCE OF RECEIPT OF GOODS - COLONIAL DIVERSIFIED POLYMER PRODUCTS	\$7,150.00
8.18.	TRADE VENDOR - CASH IN ADVANCE OF RECEIPT OF GOODS - CROWN PLASTICS	\$5,535.15
8.19.	TRADE VENDOR - CASH IN ADVANCE OF RECEIPT OF GOODS - FLOCKTEX, INCORPORATED	\$8,265.00
8.20.	TRADE VENDOR - CASH IN ADVANCE OF RECEIPT OF GOODS - FXI FOAMEX INNOVATIONS	\$3,254.28
8.21.	TRADE VENDOR - CASH IN ADVANCE OF RECEIPT OF GOODS - GASKA TAPE, INC.	\$20,568.84
8.22.	TRADE VENDOR - CASH IN ADVANCE OF RECEIPT OF GOODS - INDRATECH	\$41,064.89
8.23.	TRADE VENDOR - CASH IN ADVANCE OF RECEIPT OF GOODS - NAGASE AMERICA, LLC	\$16,502.40
8.24.	TRADE VENDOR - CASH IN ADVANCE OF RECEIPT OF GOODS - ROGERS CORPORATION	\$13,090.27
8.25.	UTILITIES - CONSUMERS ENERGY	\$4,959.95

9 Total of Part 2.

ADD LINES 7 THROUGH 8. COPY THE TOTAL TO LINE 81.

\$603,434.58

Part 3: ACCOUNTS RECEIVABLE

10. DOES THE DEBTOR HAVE ANY ACCOUNTS RECEIVABLE?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

11. ACCOUNTS RECEIVABLE

FACE AMOUNT - 90 DAYS OR LESS	\$4,196,980.96		\$863,070.82	=	\$3,333,910.14
	face amount	-	doubtful or uncollectable accounts		

Current value of
debtor's interest

11. ACCOUNTS RECEIVABLE

FACE AMOUNT - OVER 90 DAYS \$13,293,100.77 - \$13,293,100.77 = \$0.00
face amount doubtful or uncollectable accounts

12 Total of Part 3.
CURRENT VALUE ON LINES 11A + 11B = LINE 12. COPY THE TOTAL TO LINE 82.

\$3,333,910.14

Part 4: INVESTMENTS

13. DOES THE DEBTOR OWN ANY INVESTMENTS?

- ☐ No. Go to Part 5.
☒ Yes. Fill in the information below.

Valuation method used
for current value

Current value of
debtor's interest

14. MUTUAL FUNDS OR PUBLICLY TRADED STOCKS NOT INCLUDED IN PART 1

NAME OF FUND OR STOCK:

15. NON-PUBLICLY TRADED STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES, INCLUDING ANY INTEREST IN AN LLC, PARTNERSHIP, OR JOINT VENTURE

Name of entity	% of ownership		
15.1. UNIQUE FABRICATING DE MEXICO, S.A. DE C.V	99%	MARKET VALUE	UNDETERMINED
15.2. UNIQUE FABRICATING REALTY, LLC	100%	MARKET VALUE	UNDETERMINED
15.3. UNIQUE FABRICATING SOUTH, INC.	100%	MARKET VALUE	UNDETERMINED
15.4. UNIQUE MOLDED FOAM TECHNOLOGIES, INC.	100%	MARKET VALUE	UNDETERMINED
15.5. UNIQUE PRESCOTECH, INC.	100%	MARKET VALUE	UNDETERMINED
15.6. UNIQUE-CHARDAN, INC.	100%	MARKET VALUE	UNDETERMINED
15.7. UNIQUE-INTASCO CANADA, INC.	100%	MARKET VALUE	UNDETERMINED
15.8. UNIQUE-INTASCO USA, INC.	100%	MARKET VALUE	UNDETERMINED

16. GOVERNMENT BONDS, CORPORATE BONDS, AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS NOT INCLUDED IN PART 1

DESCRIBE:

17 Total of Part 4.
ADD LINES 14 THROUGH 16. COPY THE TOTAL TO LINE 83.

UNDETERMINED

Part 5: INVENTORY, EXCLUDING AGRICULTURE ASSETS

18. DOES THE DEBTOR OWN ANY INVENTORY (EXCLUDING AGRICULTURE ASSETS)?

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

General description

Date of the last
physical inventory

Net book value of
debtor's interest
(Where available)

Valuation method used
for current value

Current value of
debtor's interest

19. RAW MATERIALS

19.1. FABRIC, FOAM, RESIN, CHEMICALS, TAPE	6/30/2023	\$1,109,252.89	COST	\$1,109,252.89
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20. WORK IN PROGRESS

20.1. FABRIC, FOAM, MOLDED PARTS	6/30/2023	\$217,798.01	COST	\$217,798.01
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General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
21. FINISHED GOODS, INCLUDING GOODS HELD FOR RESALE				
21.1. AUTOMOTIVE PARTS	6/30/2023	\$479,652.52	COST	\$479,652.52
22. OTHER INVENTORY OR SUPPLIES				
22.1. MRO	6/30/2023	\$0.00	COST	\$0.00
23 Total of Part 5. ADD LINES 19 THROUGH 22. COPY THE TOTAL TO LINE 84.				\$1,806,703.42
24. Is any of the property listed in Part 5 perishable? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Book value <u>Unknown</u> Valuation method <u>Cost</u> Current value <u>Unknown</u>				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes				
Part 6: FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)				
27. DOES THE DEBTOR OWN OR LEASE ANY FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)? <input checked="" type="checkbox"/> No. Go to Part 7. <input type="checkbox"/> Yes. Fill in the information below.				
General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. CROPS—EITHER PLANTED OR HARVESTED				
29. FARM ANIMALS EXAMPLES: LIVESTOCK, POULTRY, FARM-RAISED FISH <i>EXAMPLES:</i> LIVESTOCK, POULTRY, FARM-RAISED FISH				
30. FARM MACHINERY AND EQUIPMENT (OTHER THAN TITLED MOTOR VEHICLES) (OTHER THAN TITLED MOTOR VEHICLES)				
31. FARM AND FISHING SUPPLIES, CHEMICALS, AND FEED				
32. OTHER FARMING AND FISHING-RELATED PROPERTY NOT ALREADY LISTED IN PART 6				
33 Total of Part 6. ADD LINES 28 THROUGH 32. COPY THE TOTAL TO LINE 85.				NOT APPLICABLE
34. Is the debtor a member of an agricultural cooperative? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative ? <input type="checkbox"/> No <input type="checkbox"/> Yes				
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
36. Is a depreciation schedule available for any of the property listed in Part 6? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
37. Has any of the property listed in Part 6 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				

Part 7: OFFICE FURNITURE, FIXTURES, AND EQUIPMENT; AND COLLECTIBLES

38. DOES THE DEBTOR OWN OR LEASE ANY OFFICE FURNITURE, FIXTURES, EQUIPMENT, OR COLLECTIBLES?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. OFFICE FURNITURE			
39.1. VARIOUS OFFICE FURNITURE	\$3,028.68	NET BOOK VALUE	\$3,028.68
40. OFFICE FIXTURES			
NONE			
41. OFFICE EQUIPMENT, INCLUDING ALL COMPUTER EQUIPMENT AND COMMUNICATION SYSTEMS EQUIPMENT AND SOFTWARE			
41.1. COMPUTER HARDWARE, SOFTWARE, IT EQUIPMENT	\$449,336.82	NET BOOK VALUE	\$449,336.82
42. COLLECTIBLES <i>EXAMPLES: ANTIQUES AND FIGURINES; PAINTINGS, PRINTS, OR OTHER ARTWORK; BOOKS, PICTURES, OR OTHER ART OBJECTS; CHINA AND CRYSTAL; STAMP, COIN, OR BASEBALL CARD COLLECTIONS; OTHER COLLECTIONS, MEMORABILIA, OR COLLECTIBLES</i>			
NONE			
43 Total of Part 7. ADD LINES 39 THROUGH 42. COPY THE TOTAL TO LINE 86.			\$452,365.50
44. Is a depreciation schedule available for any of the property listed in Part 7?			
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: MACHINERY, EQUIPMENT, AND VEHICLES

46. DOES THE DEBTOR OWN OR LEASE ANY MACHINERY, EQUIPMENT, OR VEHICLES?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES, TRAILERS, AND TITLED FARM VEHICLES			
NONE			
48. WATERCRAFT, TRAILERS, MOTORS, AND RELATED ACCESSORIES <i>EXAMPLES: BOATS, TRAILERS, MOTORS, FLOATING HOMES, PERSONAL WATERCRAFT, AND FISHING VESSELS</i>			
NONE			
49. AIRCRAFT AND ACCESSORIES			
NONE			
50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)			
50.1. MACHINERY AND EQUIPMENT	\$1,441,888.98	NET BOOK VALUE	\$1,441,888.98

(Name)

51 Total of Part 8.

ADD LINES 47 THROUGH 50. COPY THE TOTAL TO LINE 87.

\$1,441,888.98

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: REAL PROPERTY**54. DOES THE DEBTOR OWN OR LEASE ANY REAL PROPERTY?**

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. ANY BUILDING, OTHER IMPROVED REAL ESTATE, OR LAND WHICH THE DEBTOR OWNS OR IN WHICH THE DEBTOR HAS AN INTEREST

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. LAND & BUILDING 800 STANDARD PARKWAY, AUBURN HILLS, MI PARCEL ID: 02-14-09-126-005 INDUSTRIAL PROPERTY	REAL PROPERTY LEASE	\$0.00	NET BOOK VALUE	\$0.00

56 Total of Part 9.ADD THE CURRENT VALUE ON LINES 55.1 THROUGH 55.6 AND ENTRIES FROM ANY
ADDITIONAL SHEETS. COPY THE TOTAL TO LINE 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: INTANGIBLES AND INTELLECTUAL PROPERTY**59. DOES THE DEBTOR HAVE ANY INTERESTS IN INTANGIBLES OR INTELLECTUAL PROPERTY?**

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS			
61. INTERNET DOMAIN NAMES AND WEBSITES			
62. LICENSES, FRANCHISES, AND ROYALTIES			
63. CUSTOMER LISTS, MAILING LISTS, OR OTHER COMPILATIONS			
64. OTHER INTANGIBLES, OR INTELLECTUAL PROPERTY			
65. GOODWILL			

66 Total of Part 10.
ADD LINES 60 THROUGH 65. COPY THE TOTAL TO LINE 89.

NOT APPLICABLE

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
☒ No
☐ Yes

Part 11: ALL OTHER ASSETS

70. DOES THE DEBTOR OWN ANY OTHER ASSETS THAT HAVE NOT YET BEEN REPORTED ON THIS FORM?
INCLUDE ALL INTERESTS IN EXECUTORY CONTRACTS AND UNEXPIRED LEASES NOT PREVIOUSLY REPORTED ON THIS FORM.
☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. NOTES RECEIVABLE
DESCRIPTION (INCLUDE NAME OF OBLIGOR)
NONE

72. TAX REFUNDS AND UNUSED NET OPERATING LOSSES (NOLS)
DESCRIPTION (FOR EXAMPLE, FEDERAL, STATE, LOCAL)
NONE

73. INTERESTS IN INSURANCE POLICIES OR ANNUITIES
NONE

74. CAUSES OF ACTION AGAINST THIRD PARTIES (WHETHER OR NOT A LAWSUIT HAS BEEN FILED)
NONE

75. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OR CAUSES OF ACTION OF EVERY NATURE, INCLUDING COUNTERCLAIMS OF THE DEBTOR AND RIGHTS TO SET OFF CLAIMS

75.1. DYNAMIC ADSORBENT LITIGATION	\$17,323.20
Nature of claim	BUSINESS DISPUTE - DEFAULT JUDGEMENT
Amount requested	\$17,323.20

76. TRUSTS, EQUITABLE OR FUTURE INTERESTS IN PROPERTY
NONE

77. OTHER PROPERTY OF ANY KIND NOT ALREADY LISTED EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP *EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP*
NONE

78 Total of Part 11.
ADD LINES 71 THROUGH 77. COPY THE TOTAL TO LINE 90.

\$17,323.20

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
☒ No
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$603,434.58	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$3,333,910.14	
83. Investments. <i>Copy line 17, Part 4.</i>	UNDETERMINED	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$1,806,703.42	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>		
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$452,365.50	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$1,441,888.98	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>		
90. All other assets. <i>Copy line 78, Part 11.</i>	+	\$17,323.20
91. Total. Add lines 80 through 90 for each column. 91a.	\$7,655,625.82	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$7,655,625.82

Fill in this information to identify the case:Debtor Unique Fabricating NA, Inc.United States Bankruptcy Court for the: District of DelawareCase number 23-11825
(if known)☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List All Creditors with Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Column B

Amount of claim**Value of collateral that supports this claim***Do not deduct the value of collateral.*

2.1	Creditor's name CITIZENS BANK, NATIONAL ASSOCIATION, AGENT Creditor's mailing address 28 STATE STREET BOSTON, MA 02109 Creditor's email address MICHAEL.FLYNN@CITIZENSBANK.COM Date or dates debt was incurred 4/29/2016 Last 4 digits of account number: 1400 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Describe debtor's property that is subject to a lien SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS Describe the lien FIRST LIEN REVOLVING CREDIT FACILITY/TERM LOANS/LETTER OF CREDIT Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$42,851,740.22	UNDETERMINED
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$42,851,740.22

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and Address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
A.O. SMITH CORPORATION ATTN: DIRECTOR OF SOURCING, NA WATER HEATING 1100 EAST FAIRVIEW AVENUE JOHNSON CITY, TN 37601	Line 2.1	
ADIENT US LLC ATTN: DEPUTY GENERAL COUNSEL – COMMERCIAL 49200 HALYARD DRIVE PLYMOUTH, MI 48170	Line 2.1	
COMERICA BANK ATTN: J. VILLEMURE 3701 HAMLIN RD. AUBURN HILLS, MI 48326	Line 2.1	
FCA USA LLC ATTN: LISA CLARK, VP, SRM 1000 CHRYSLER DRIVE AUBURN HILLS, MI 48326	Line 2.1	
FLAGSTAR BANK, FSB ATTN: R. MARSH 5151 CORPORATE DRIVE TROY, MI 48098	Line 2.1	
GENERAL MOTORS LLC ATTN: MARCO CAPORICCI 29755 LOUIS CHEVROLET ROAD WARREN, MI 48090-9020	Line 2.1	
KEYBANK NATIONAL ASSOCIATIONS ATTN: S. BARTON 127 PUBLIC SQUARE CLEVELAND, OH 44114	Line 2.1	
US FARATHANE, LLC ATTN: R. TURTON, VP, PURCHASING 270 HIGH MEADOWS CIRCLE AUBURN HILLS, MI 48326	Line 2.1	

Fill in this information to identify the case:

Debtor Unique Fabricating NA, Inc.United States Bankruptcy Court for the: District of DelawareCase number
(if known) 23-11825☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address KELSEY PATRICK 6259 HWY 337 LAFAYETTE, GA 30728 Date or dates debt was incurred VARIOUS Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PRIORITY EMPLOYEE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$158.51	\$158.51
2.2	Priority creditor's name and mailing address VIVEK RANA 4176 HILL DRIVE SHELBY TOWNSHIP, MI 48317 Date or dates debt was incurred VARIOUS Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PRIORITY EMPLOYEE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$108.58	\$108.58

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**Do any creditors have nonpriority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No.
☒ Yes.

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Part 2:

Additional Page

			Amount of claim
3.1	Nonpriority creditor's name and mailing address 123 NET 24700 NORTHWESTERN HIGHWAY SUITE 700 SOUTHFIELD, MI 48075 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,112.50
3.2	Nonpriority creditor's name and mailing address 3M 2807 PAYSHERE CIR CHICAGO, IL 60674 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26,089.81
3.3	Nonpriority creditor's name and mailing address A C STEEL RULE DIES, INCORPORATED 324 E MANDOLINE AVENUE MADISON HEIGHTS, MI 48071 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TOOLING Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,167.00
3.4	Nonpriority creditor's name and mailing address ACME MILLS COMPANY 1750 TELEGRAPH ROAD SUITE 304 BLOOMFIELD HILLS, MI 48302 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,459.50
3.5	Nonpriority creditor's name and mailing address ACOUSTEK NONWOVENS 637 EAST BIG BEAVER SUITE 213 TROY, MI 48083 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$300.00

Part 2:

Additional Page

			Amount of claim
3.6	Nonpriority creditor's name and mailing address AIM LLC FIBER PRODUCTS 11939 SOUTH CENTRAL AVENUE UNIT B ALSIP, IL 60803 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$3.45
3.7	Nonpriority creditor's name and mailing address AIRGAS USA, LLC 2300 NORTH BURKHARDT ROAD EVANSVILLE, IN 47715-2156 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MRO/SUPPLIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40.16
3.8	Nonpriority creditor's name and mailing address AJ NONWOVENS - HAMPTON LLC 380 LAFAYETTE ROAD HAMPTON, NH 03842 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,089.23
3.9	Nonpriority creditor's name and mailing address ALL SIZE PALLET LLC 4005 N. VAN DYKE IMLAY CITY, MI 48444 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MRO/SUPPLIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26,331.60
3.10	Nonpriority creditor's name and mailing address ANDERSEN MATERIAL HANDLING 30575 ANDERSON CT. WIXOM, MI 48393-1015 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,506.58

Part 2:

Additional Page

			Amount of claim
3.11	Nonpriority creditor's name and mailing address ARMACELL LLC 1004 KEISLER ROAD CONOVER, NC 28613 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$919.00
3.12	Nonpriority creditor's name and mailing address AUTOMOTIVE QUALITY SHIELD SA DE CV CALZADA DE LOS JINETES 39 FLOOR 1 OFFICE NO. 1, LAS ARBOLEDAS, STATE OF MEXICO TLALNEPANTLA 54026 MEXICO Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: OUTSIDE PROCESSING Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$571.53
3.13	Nonpriority creditor's name and mailing address AVERY DENISON SPECIALTY TAPE 98272 COLLECTION CENTER DRIVE CHICAGO, IL 60693 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,124.76
3.14	Nonpriority creditor's name and mailing address BARNES, DENNIG & COMPANY, LTD 150 EAST FOURTH STREET 3RD FLOOR CINCINNATI, OH 45202 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: CARRIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$650.00
3.15	Nonpriority creditor's name and mailing address BAR-PLATE MANUFACTURING COMPANY 1180 SHERMAN AVENUE HAMDEN, CT 06514 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MRO/SUPPLIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$363.28

Part 2:

Additional Page

			Amount of claim
3.16	Nonpriority creditor's name and mailing address BLUE CROSS BLUE SHIELD OF MI 600 LAFAYETTE E. MAIL CODE 1002 DETROIT, MI 48226 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$47,164.79
3.17	Nonpriority creditor's name and mailing address BREHOB 4506 ILLINOIS AVENUE LOUISVILLE, KY 40213 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,262.88
3.18	Nonpriority creditor's name and mailing address BUCHALTER 1000 WILSHIRE BOULEVARD LOS ANGELES, CA 90017 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,588.47
3.19	Nonpriority creditor's name and mailing address BUCKEYE BUSINESS PRODUCTS, INC. 3841 PEERKINS AVENUE CLEVELAND, OH 44114 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MRO/SUPPLIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,865.40
3.20	Nonpriority creditor's name and mailing address CAROLINA NONWOVENS LLC 1106 J.W. ABERNATHY PLANT ROAD MAIDEN, NC 28650 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,709.45

Part 2:

Additional Page

			Amount of claim
3.21	Nonpriority creditor's name and mailing address CINTAS CORPORATION P.O. BOX 630910 CINCINNATI, OH 45263-0910 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,994.03
3.22	Nonpriority creditor's name and mailing address CIRCLE LOGISTICS, INC PO BOX 8067 FORT WAYNE, IN 46898 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: CARRIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$70,588.53
3.23	Nonpriority creditor's name and mailing address CITY OF AUBURN HILLS 1827 N. SQUIRREL ROAD AUBURN HILLS, MI 48326 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,768.67
3.24	Nonpriority creditor's name and mailing address CITY WIDE FACILITY SOLUTIONS 560 KIRTS BLVD SUITE 301 TROY, MI 48084 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,978.47
3.25	Nonpriority creditor's name and mailing address CJB PEST & MOSQUITO CONTROL 24407 HALSTED RD. FARMINGTON HILLS, MI 48335 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$720.00

Part 2:

Additional Page

			Amount of claim
3.26	Nonpriority creditor's name and mailing address CONVERSOURCE INCORPORATED 1510 PAGE INDUSTRIAL BLVD. SAINT LOUIS, MO 63132 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$294.00
3.27	Nonpriority creditor's name and mailing address CROWN PLASTICS 116 MAY DRIVE HARRISON, OH 45030 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,087.15
3.28	Nonpriority creditor's name and mailing address CURBELL PLASTICS INCORPORATED 1500 DISTRIBUTION COURT SUITE 500 LITHIA SPRINGS, GA 30122 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MRO/SUPPLIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,499.52
3.29	Nonpriority creditor's name and mailing address DATA PROTECTION INTERNATIONAL 2545 SPRING ARBOR RD STE 104 JACKSON, MI 49203 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$700.00
3.30	Nonpriority creditor's name and mailing address DECADE CONCEPTS, LLC P.O. BOX 308 DAVISBURG, MI 48350 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MRO/SUPPLIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23.90

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			Amount of claim
3.31	Nonpriority creditor's name and mailing address DETROIT OMNI 1301 WEST EASTERDAY SAULT ST. MARIE, MI 49783 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL/OSP Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,270.39
3.32	Nonpriority creditor's name and mailing address DIPOL AUTOMOTIVE S.A. DE CV CALZ JUAN GIL PRECIADO #2450 INT. NAVE 5 0882 DEL. 10, 120 JAL 45134, ZAPOPAN, JAL C.P. 45134 MEXICO Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,608.80
3.33	Nonpriority creditor's name and mailing address DIVERSITY-VUTEQ, LLC 825 EAST 350 SOUTH PRINCETON, IN 47670 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,000.00
3.34	Nonpriority creditor's name and mailing address DTE ENERGY P.O. BOX 630795 CINCINNATI, OH 45263-0795 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UTILITIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,506.69
3.35	Nonpriority creditor's name and mailing address DUN & BRADSTREET 75 REMITTANCE DRIVE, SUITE 1096 CHICAGO, IL 60675-1096 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,051.00

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			Amount of claim
3.36	Nonpriority creditor's name and mailing address EASTERN OIL COMPANY 590 S. PADDOCK PONTIAC, MI 48341 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MRO/SUPPLIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,117.87
3.37	Nonpriority creditor's name and mailing address EDGE-SWEETS COMPANY 2887 3 MILE ROAD NW GRAND RAPIDS, MI 49534 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MRO/SUPPLIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,076.08
3.38	Nonpriority creditor's name and mailing address ELITE PEST MANAGEMENT 36358 GARFIELD ROAD CLINTON TOWNSHIP, MI 48035 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$160.00
3.39	Nonpriority creditor's name and mailing address ENGAGE WORKFORCE SOLUTIONS 801 N BARSTOW STREET WAUKESHA, WI 53186 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27.00
3.40	Nonpriority creditor's name and mailing address ERIC WILCOX 279 PEACHTREE STREET UPTON, KY 42784 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,004.57

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3.41	Nonpriority creditor's name and mailing address FACTORY STEEL & METAL SUPPLY 14020 OAKLAND AVENUE DETROIT, MI 48203 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$686.67
3.42	Nonpriority creditor's name and mailing address FAMA FORWARDING, INCORPRATED 4503 MODERN LANE LAREDO, TX 78041 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,597.34
3.43	Nonpriority creditor's name and mailing address FILK FREIBERG MEIBNER RING 1-5 09599 FREIBERG REGISTERGERICHT, CHEMNITZ HRB 482 GERMANY Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,301.00
3.44	Nonpriority creditor's name and mailing address FLOCKTEX, INCORPORATED 200 FOUNDERS DRIVE WOONSOCKET, RI 02895 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,394.00
3.45	Nonpriority creditor's name and mailing address FNK IR, LLC 34 WOOTTON ROAD ESSEX FIELDS, NJ 07021 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,000.00

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			Amount of claim
3.46	Nonpriority creditor's name and mailing address FOSTEK CORPORATION 1001 BROAD STREET BEDFORD, VA 24523 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,878.36
3.47	Nonpriority creditor's name and mailing address GALCO INDUSTRIAL ELECTRONICS, INCORPORATED 26010 PINEHURST MADISON HEIGHTS, MI 48071 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MRO/SUPPLIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$910.62
3.48	Nonpriority creditor's name and mailing address GARNETT COMPONENT SALES, INCORPORATED 1760-101 HERITAGE CENTER DRIVE WAKE FOREST, NC 27587 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,186.39
3.49	Nonpriority creditor's name and mailing address GARZA'S COMPLETE LAWN MAINTENANCE, INC. 5695 TETON TRAIL WHITE LAKE, MI 48383 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$615.00
3.50	Nonpriority creditor's name and mailing address GFL ENVIRONMENTAL RECYCLING SERVICES, LLC 414 E. HUDSON AVE ROYAL OAK, MI 48067 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,273.50

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3.51	Nonpriority creditor's name and mailing address GHESQUIERE PLASTIC TESTING 20450 HARPER AVENUE HARPER WOODS, MI 48225 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$255.00
3.52	Nonpriority creditor's name and mailing address GLT INTERNATIONAL 2961 BOND STREET ROCHESTER HILLS, MI 48309 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PURCHASE PARTS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$297.03
3.53	Nonpriority creditor's name and mailing address GOENGINEER 739 E FORT UNION BLVD. MIDVALE, UT 84047 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,754.10
3.54	Nonpriority creditor's name and mailing address GRIFF PAPER AND FILM 275 LOWER MORRISVILLE ROAD LEVITTOWN, PA 19058 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$932.15
3.55	Nonpriority creditor's name and mailing address HAYES PRECISION, INCORPORATED 34016 GROESBECK HIGHWAY CLINTON TOWNSHIP, MI 48035 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$285.50

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			Amount of claim
3.56	Nonpriority creditor's name and mailing address ICONNECT P.O. BOX 772945 CHICAGO, IL 60677-0245 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$910.68
3.57	Nonpriority creditor's name and mailing address IHS GLOBAL INC R.L. POLK AND COMPANY PO BOX 847193 DALLAS, TX 75284-7193 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,611.44
3.58	Nonpriority creditor's name and mailing address INDUSTRIAL LEASING, LLC 1825 MONROE NW GRAND RAPIDS, MI 49505 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$191.11
3.59	Nonpriority creditor's name and mailing address INTELEPEER 155 BOVET ROAD, SUITE 405 SAN MATEO, CA 94402 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$395.50
3.60	Nonpriority creditor's name and mailing address INTERTEK TESTING SERVICES NA, INCORPORATED 4700 BROADMOOR SE KENTWOOD, MI 49512 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,439.77

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3.61	Nonpriority creditor's name and mailing address KAMPS, INCORPORATED 2900 PEACH RIDGE, N.W. GRAND RAPIDS, MI 49534 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MRO/SUPPLIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,655.00
3.62	Nonpriority creditor's name and mailing address KENT MANUFACTURING CO 2200 OAK INDUSTRIAL DRIVE N.E. GRAND RAPIDS, MI 49505 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,083.40
3.63	Nonpriority creditor's name and mailing address KENTWOOD PACKAGING CORPORATION 2102 AVASTAR PARKWAY NW WALKER, MI 49544 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MRO/SUPPLIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,915.33
3.64	Nonpriority creditor's name and mailing address KOLANO AND SAHA ENGINEERS, INCORPORATED 3559 SASHABAW ROAD WATERFORD, MI 48329 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$618.00
3.65	Nonpriority creditor's name and mailing address KRAFT WRAP, INC 21650 HOOVER ROAD WARREN, MI 48089 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,781.00

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3.66	Nonpriority creditor's name and mailing address L.M. OLSON LLC ATTN: MARK D. OLSON 141 N. EDGEWOOD AVE LAGRANGE, IL 60525 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,742.50
3.67	Nonpriority creditor's name and mailing address LANGLEY WIRE CLOTH 100 WILWOOD STREET ADAMSVILLE, TN 38310 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,120.48
3.68	Nonpriority creditor's name and mailing address LIGHTNING FAST DEVELOPMENT 64278 HAUGHT ROAD CAMBRIDGE, OH 43725 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$356.25
3.69	Nonpriority creditor's name and mailing address LOGEX. LLC 28003 CENTER OAKS CT #101 WIXOM, MI 48393 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: CARRIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23,627.99
3.70	Nonpriority creditor's name and mailing address MICHIGAN MANUFACTURING TECHNOLOGY CENTER 45501 HELM STREET PLYMOUTH, MI 48170 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,641.09

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3.71	Nonpriority creditor's name and mailing address MIDWAY DIE, LLC 811 PROGRESS COURT WILLIAMSTON, MI 48895 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TOOLING Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$957.00
3.72	Nonpriority creditor's name and mailing address MSO SOLUCIONES EN INSPECCION SA DE CV AV. ARMANDO BIRLAIN SHAFFER 2001 EDIFICIO 1 PISO 11 CENTRO SUR, QRO 76090 MEXICO Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$264.83
3.73	Nonpriority creditor's name and mailing address MULTISEAL, INC. 4320 HITCH AND PETERS ROAD EVANSVILLE, IN 47711 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PURCHASE PARTS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$156.00
3.74	Nonpriority creditor's name and mailing address NEW PROCESS FIBRE NORTH FIRST STREET GREENWOOD, DE 19950 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,025.00
3.75	Nonpriority creditor's name and mailing address NOVAGARD SOLUTIONS 5109 HAMILTON AVENUE CLEVELAND, OH 44114 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,773.56

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3.76	Nonpriority creditor's name and mailing address OPENTEXT INCORPORATED DEPT 77399 P.O. BOX 77000 DETROIT, MI 48277-0399 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MRO/SUPPLIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,336.73
3.77	Nonpriority creditor's name and mailing address OROTEX CORPORATION 22475 VENTURE DRIVE NOVI, MI 48375 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PURCHASE PARTS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$626.40
3.78	Nonpriority creditor's name and mailing address PACKAGING PRODUCTS INCORPORATED 13101 ECKLES RD, BLDG 3 PLYMOUTH, MI 48170 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,188.28
3.79	Nonpriority creditor's name and mailing address PERSONNEL PROFILES OF CINCINNATI INCORPORATED 4030 MT. CARMEL TOBASCO ROAD SUITE 116 CINCINNATI, OH 45255 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$725.00
3.80	Nonpriority creditor's name and mailing address PROFILE MANUFACTURING INCORPORATED 50790 RICHARD W. BOULEVARD CHESTERFIELD, MI 48051 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,141.00

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			Amount of claim
3.81	Nonpriority creditor's name and mailing address PTSOFT, INCORPORATED 137 KETTLE LAKE DRIVE NEW HAMBURG, ON N3A 0C3 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,866.94
3.82	Nonpriority creditor's name and mailing address RAYMOND LEASING CORPORATION P.O. BOX 301590 DALLAS, TX 75303-1590 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: LEASE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,258.88
3.83	Nonpriority creditor's name and mailing address REPUBLIC SERVICES 2017 NORTH FARES AVENUE EVANSVILLE, IN 47711 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,294.25
3.84	Nonpriority creditor's name and mailing address SAGE AUTOMOTIVE INTERIORS PO BOX 26269 GREENVILLE, SC 29616 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,324.92
3.85	Nonpriority creditor's name and mailing address SAGE SOFTWARE, INCORPORATED 14855 COLLECTION CENTER DRIVE CHICAGO, IL 60693 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,796.92

Part 2:

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			Amount of claim
3.86	Nonpriority creditor's name and mailing address SALESFORCE.COM, INCORPORATED 415 MISSION STREET, 3RD FLOOR SAN FRANCISCO, CA 94105 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$288,856.76
3.87	Nonpriority creditor's name and mailing address SCOUT LOGIC 111 BARCLAY, SUITE 212 LINCOLNSHIRE, IL 60069 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$299.74
3.88	Nonpriority creditor's name and mailing address SEKISUI PRODUCTS, INC. 50 W BIG BEAVER RD #145 TROY, MI 48084 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,733.44
3.89	Nonpriority creditor's name and mailing address SEKISUI VOLTEK 17 ALLEN AVENUE COLDWATER, MI 49036 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$415.42
3.90	Nonpriority creditor's name and mailing address SIMMONS KNIFE & SAW 400 REGENCY DRIVE GLENDALE HEIGHTS, IL 60139 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MRO/SUPPLIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,035.72

Part 2:

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			Amount of claim
3.91	Nonpriority creditor's name and mailing address STAPLES BUSINESS ADVANTAGE DEPT DET P.O. BOX 83689 CHICAGO, IL 60696-3689 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MRO/SUPPLIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$475.38
3.92	Nonpriority creditor's name and mailing address STATE OF OHIO P.O. BOX 182101 COLUMBUS, OH 43218-2101 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,026.00
3.93	Nonpriority creditor's name and mailing address SUN CHEMICAL CORPORATION U.S. 35 WATERVIEW BOULEVARD PARSIPPANY, NJ 07054 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$478.82
3.94	Nonpriority creditor's name and mailing address SUNSET TRANSPORTATION 10877 WATSON RD. ST, LOUIS, MO 63127 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: CARRIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,900.00
3.95	Nonpriority creditor's name and mailing address SUPERIOR FELT & FILTRATION, LLC P.O. BOX 7232 CAROL STREAM, IL 60197-7232 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,162.28

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			Amount of claim
3.96	Nonpriority creditor's name and mailing address TATA TECHNOLOGIES DEPT #78288 P.O. BOX 78000 DETROIT, MI 48278 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,034.55
3.97	Nonpriority creditor's name and mailing address TECHMODE LLC 1091 CENTRE RD., STE 230 AUBURN HILLS, MI 48326 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$41.02
3.98	Nonpriority creditor's name and mailing address TECHNICOTE, INC. 222 MOUND AVENUE MIAMISBURG, OH 45342 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,668.46
3.99	Nonpriority creditor's name and mailing address TEKRA, LLC 16700 WEST LINCOLN AVENUE NW BERLIN, WI 53151 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MRO/SUPPLIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,702.40
3.100	Nonpriority creditor's name and mailing address TRESICAL PO BOX 559 HARTLAND, MI 48353 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,333.00

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			Amount of claim
3.101	Nonpriority creditor's name and mailing address TRIGO QUALITY SOLUTIONS TRIGO QUALITY SOLUTIONS CANADA LTD. 1305 PICKERING PKWY, SUITE 400 PICKERING, ON L1V 3P2 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$417.56
3.102	Nonpriority creditor's name and mailing address TYZ-ALL PLASTICS LLC 421 N. MIDLAND AVE SADDLE BROOK, NJ 07663 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,665.60
3.103	Nonpriority creditor's name and mailing address U.S. FARATHANE 4872 S. LAPEER ROAD ORION, MI 48359 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$13,183.73
3.104	Nonpriority creditor's name and mailing address UAW LOCAL 9699 6038 E. MARLETTE P.O. BOX 355 MARLETTE, MI 48453 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,176.00
3.105	Nonpriority creditor's name and mailing address ULINE PO BOX 88741 CHICAGO, IL 60680-1741 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MRO/SUPPLIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$904.62

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			Amount of claim
3.106	Nonpriority creditor's name and mailing address UNIQUE CHARDAN 705 SOUTH UNION STREET BRYAN, OH 43506 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$237,797.60
3.107	Nonpriority creditor's name and mailing address UNIQUE DE MEXICO-QUERETARO ACCESO III #96 INT 46 ZONA IND BENITO JUAREZ PARQUE VIE VERTE QUERETARO, QRO 76120 MEXICO Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$85,748.50
3.108	Nonpriority creditor's name and mailing address UNIQUE EVANSVILLE 2000 NORTH NEW YORK AVENUE EVANSVILLE, IN 47711 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,451.44
3.109	Nonpriority creditor's name and mailing address UNIQUE FABRICATING DE MEXICO HIPERION 901 COL. KALOS GUADALUPE, NL 67205 MEXICO Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,630,598.94
3.110	Nonpriority creditor's name and mailing address UNIQUE FABRICATING SOUTH 301 WEST MCCARTER ROAD LAFAYETTE, GA 30728 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$655,388.25

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			Amount of claim
3.111	Nonpriority creditor's name and mailing address UNIQUE INTASCO CANADA 510 MCGREGOR AVENUE LONDON, ON N6J 2S9 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,733.26
3.112	Nonpriority creditor's name and mailing address UNIQUE MOLDED FOAM TECHNOLOGIES 13221 ALLMAN ROAD CONCORD, MI 49237 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,391.85
3.113	Nonpriority creditor's name and mailing address UNIQUE PRESCOTECH LOUISVILLE 1001 WEST OAK STREET LOUISVILLE, KY 40210 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,245,078.62
3.114	Nonpriority creditor's name and mailing address UPS GROUND P.O. BOX 809488 CHICAGO, IL 60680-9488 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: CARRIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,499.39
3.115	Nonpriority creditor's name and mailing address US INTERNET 12450 WAYZATA BOULEVARD, SUITE 315 MINNETONKA, MN 55305 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$300.00

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			Amount of claim
3.116	Nonpriority creditor's name and mailing address V STOCK TRANSFER, LLC 18 LAFAYETTE PLACE WOODMERE, NY 11598 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$398.00
3.117	Nonpriority creditor's name and mailing address VIPER SORTING & ASSEMBLY LLC 22300 MARTIN ST. CLAIR SHORES, MI 48081 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: OUTSIDE PROCESSING Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,709.13
3.118	Nonpriority creditor's name and mailing address WARNER NORCROSS & JUDD LLP 150 OTTAWA AVENUE NW SUITE 1500 GRAND RAPIDS, MI 49503 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,522.01
3.119	Nonpriority creditor's name and mailing address WM T. BURNETT & COMPANY PO BOX 79391 BALTIMORE, MD 21279-0391 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$163,738.34
3.120	Nonpriority creditor's name and mailing address WOLFF SALES INCORPORATED 16645 BARRYKNOLL WAY GRANGER, IN 46530 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,415.98

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			Amount of claim
3.121	Nonpriority creditor's name and mailing address WOODBRIDGE FOAM CORPORATION 140 CATHCART STREET BIENHEIM, ON N0P 1A0 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,219.00
3.122	Nonpriority creditor's name and mailing address WOODBRIDGE SWF - EL PASO 9900 RAILROAD DR. EL PASO, TX 79924 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,212.08
3.123	Nonpriority creditor's name and mailing address WORKIVA, INCORPORATED 2900 UNIVERSITY BOULEVARD AMES, IA 50010 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,497.98
3.124	Nonpriority creditor's name and mailing address WORLDWIDE FOAM, LTD. 1806 CONANT STREET ELKHART, IN 46516 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,218.51
3.125	Nonpriority creditor's name and mailing address ZOTEFOAMS, INC. 55 PRECISION DRIVE WALTON, KY 41094 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RAW MATERIAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,656.09

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a.	Total claims from Part 1	5a. <div>\$267.09</div>
5b.	Total claims from Part 2	5b. + <div>\$7,086,073.44</div>
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. <div>\$7,086,340.53</div>

Fill in this information to identify the case:Debtor Unique Fabricating NA, Inc.United States Bankruptcy Court for the: District of DelawareCase number 23-11825
(if known)☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	PURCHASE AGREEMENT DTD 11/15/2021 CURRENT	ADIENT US LLC 49200 HALYARD DR PLYMOUTH, MI 48170
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	INSURANCE POLICY: COMMERCIAL INLAND MARINE INSURANCE POLICY, POLICY NO. ACP CIMP 3110117278 CURRENT	ALLIED PROPERTY AND CASUALTY INSURANCE COMPANY PO BOX 182079 COLUMBUS, OH 43218-2079
2.3	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	INSURANCE POLICY: BUSINESS AUTO INSURANCE POLICY, POLICY NO. ACP BAA 3110117278 CURRENT	AMCO INSURANCE COMPANY 1100 LOCUST STREET DES MOINES, IA 50391
2.4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	INSURANCE POLICY: COMMERCIAL PROPERTY INSURANCE POLICY, POLICY NO. ACP COPA 3110117278 CURRENT	AMCO INSURANCE COMPANY 1100 LOCUST STREET DES MOINES, IA 50391

(Name)

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICY: STANDARD WORKERS COMPENSATION AND EMPLOYERS LIABILITY POLICY, MICHIGAN, POLICY NO. ACP WCA 31 1 0117278</p> <p>CURRENT</p>	<p>AMCO INSURANCE COMPANY 1100 LOCUST STREET DES MOINES, IA 50391</p>
2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICY: COMMERCIAL GENERAL LIABILITY INSURANCE POLICY, POLICY NO. ACP GLDO 3110117278</p> <p>CURRENT</p>	<p>DEPOSITORS INSURANCE COMPANY PO BOX 182079 COLUMBUS, OH 43218-2079</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PURCHASING AGREEMENT - PROOF OF DELIVERY DTD 1/22/2013</p> <p>CURRENT</p>	<p>FAURECIA INTERIOR SYSTEMS SALINE LLC 7700 MICHIGAN AVE SALINE, MI 48176</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PURCHASE CONTRACT DTD 5/3/2017</p> <p>CURRENT</p>	<p>GENERAL MOTORS LLC 300 RENAISSANCE CTR DETROIT, MI 48243</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PURCHASE CONTRACT DTD 2/17/2021</p> <p>CURRENT</p>	<p>GENERAL MOTORS OF CANADA CO 1908 COLONEL SAM DR OSHAWA, ON L1H 8P7 CANADA</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BLANKET PURCHASE AGREEMENT DTD 10/06/2012</p> <p>CURRENT</p>	<p>INTEVA PRODUCTS LLC 1401 CROOKS RD STE 100 TROY, MI 48084</p>

(Name)

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>REAL ESTATE PROPERTY: LEASE DTD 7/23/2002 INCLUDING FIRST EXTENSION OF LEASE DTD 4/15/2010, SECOND EXTENSION OF LEASE DTD 2/16/2011, AND THIRD EXTENSION OF LEASE DTD 12/21/2018 RE: LOCATION - STANDARD PARKWAY, AUBURN HILL, MICHIGAN, USA – CORPORATE HQ</p> <p>CURRENT</p>	<p>JOSLYN-COLLIER I LLC C/O EHRLICH, FOLEY & SERWER, PC ATTN WILLIAM D SERWER, ESQ 280 W BIG BEAVER, STE 310 BIRMINGHAM, MI 48009</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>REAL ESTATE PROPERTY: LEASE DTD 7/23/2002 INCLUDING FIRST EXTENSION OF LEASE DTD 4/15/2010, SECOND EXTENSION OF LEASE DTD 2/16/2011, AND THIRD EXTENSION OF LEASE DTD 12/21/2018 RE: LOCATION - STANDARD PARKWAY, AUBURN HILL, MICHIGAN, USA – CORPORATE HQ</p> <p>CURRENT</p>	<p>JOSLYN-COLLIER I LLC C/O GENERAL DEVELOPMENT COMPANY LLC ATTN BRUCE BRICKMAN 28777 NW HWY, STE 150 SOUTHFIELD, MI 48034</p>
2.13	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>REAL ESTATE PROPERTY: LEASE DTD 7/23/2002 INCLUDING FIRST EXTENSION OF LEASE DTD 4/15/2010, SECOND EXTENSION OF LEASE DTD 2/16/2011, AND THIRD EXTENSION OF LEASE DTD 12/21/2018</p> <p>CURRENT</p>	<p>JOSLYN-COLLIER I LLC C/O HERTZ, SCHRAM & SARETSKY PC ATTN BRADLEY J SCHRAM, ESQ 1760 S TELEGRAPH RD, STE 300 BLOOMFIELD HILLS, MI 48302</p>
2.14	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PURCHASE CONTRACT DTD 7/28/2021</p> <p>CURRENT</p>	<p>MAHLE BEHR DAYTON LLC 1600 WEBSTER ST DAYTON, OH 45404</p>
2.15	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICY: STANDARD WORKERS COMPENSATION AND EMPLOYERS LIABILITY POLICY, GEORGIA AND KENTUCKY, POLICY NO. ACP WCD 31 1 0117278</p> <p>CURRENT</p>	<p>NATIONWIDE INSURANCE / DEPOSITORS INSURANCE COMPANY PO BOX 182079 COLUMBUS, OH 43218-2079</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.16	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	PURCHASE ORDER AGREEMENT DTD 10/27/2021 CURRENT	STELLANTIS 29559 NETWORK PLACE CHICAGO, IL 60673-1559
2.17	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	AGREEMENT DTD 9/15/2022 CURRENT	UAW LOCAL 9699 6038 E. MARLETTE, P.O. BOX 355 MARLETTE, MI 48453
2.18	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	PURCHASE PURCHASE DTD 10/26/2013 CURRENT	US FARATHANE 2700 HIGH MEADOW CIR AUBURN HILLS, MI 48326
2.19	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	PURCHASE AGREEMENT DTD 3/28/2020 CURRENT	YANFENG NORTH AMERICA YFAI NA 41935 W TWELVE MILE RD NOVI, MI 48376

Fill in this information to identify the case:

Debtor Unique Fabricating NA, Inc.United States Bankruptcy Court for the: District of DelawareCase number 23-11825
(if known)☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes.

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing Address	Name	Check all schedules that apply
2.1	UNIQUE FABRICATING REALTY, LLC - GUARANTOR	800 STANDARD PARKWAY AUBURN HILLS, MI 48326	CITIZENS BANK, NATIONAL ASSOCIATION, AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	UNIQUE FABRICATING SOUTH, INC. - GUARANTOR	800 STANDARD PARKWAY AUBURN HILLS, MI 48326	CITIZENS BANK, NATIONAL ASSOCIATION, AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	UNIQUE FABRICATING, INC. - GUARANTOR	800 STANDARD PARKWAY AUBURN HILLS, MI 48326	CITIZENS BANK, NATIONAL ASSOCIATION, AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	UNIQUE MOLDED FOAM TECHNOLOGIES, INC. - GUARANTOR	800 STANDARD PARKWAY AUBURN HILLS, MI 48326	CITIZENS BANK, NATIONAL ASSOCIATION, AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	UNIQUE PRESCOTECH, INC. - GUARANTOR	800 STANDARD PARKWAY AUBURN HILLS, MI 48326	CITIZENS BANK, NATIONAL ASSOCIATION, AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	UNIQUE-CHARDAN, INC. - GUARANTOR	800 STANDARD PARKWAY AUBURN HILLS, MI 48326	CITIZENS BANK, NATIONAL ASSOCIATION, AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.7	UNIQUE-INTASCO CANADA, INC.	505-510 MCGREGOR AVE LONDON, ONTARIO N6J 2S9 CANADA	CITIZENS BANK, NATIONAL ASSOCIATION, AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8	UNIQUE-INTASCO USA, INC. - GUARANTOR	800 STANDARD PARKWAY AUBURN HILLS, MI 48326	CITIZENS BANK, NATIONAL ASSOCIATION, AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor Unique Fabricating NA, Inc.United States Bankruptcy Court for the: District of DelawareCase number 23-11825
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/22/2023
MM / DD / YYYY

X

/s/ Brian P. Loftus
Signature of individual signing on behalf of debtor

Brian P. Loftus
Printed name

Designated Representative
Position or relationship to debtor